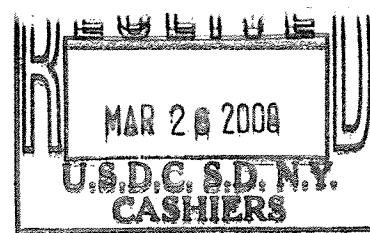


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
KENNETH M. KRYS and CHRISTOPHER STRIDE, as JOINT OFFICIAL LIQUIDATORS of SPHINX LTD., SPHINX STRATEGY FUND LTD.;  
SPHINX PLUS SPC LTD., SPHINX DISTRESSED LTD., SPHINX MERGER ARBITRAGE LTD.; SPHINX SPECIAL SITUATIONS LTD., SPHINX MACRO LTD.; SPHINX LONG/SHORT EQUITY LTD.; SPHINX MANAGED FUTURES LTD.; SPHINX EQUITY MARKET NEUTRAL LTD.; SPHINX CONVERTIBLE ARBITRAGE LTD.; SPHINX FIXED INCOME ARBITRAGE LTD.; SPHINX DISTRESSED FUND SPC; SPHINX MERGER ARBITRAGE FUND SPC; SPHINX SPECIAL SITUATIONS FUND SPC; SPHINX MACRO FUND SPC; SPHINX LONG/SHORT EQUITY FUND SPC; SPHINX MANAGED FUTURES FUND SPC; SPHINX EQUITY MARKET NEUTRAL FUND SPC; SPHINX CONVERTIBLE ARBITRAGE FUND SPC; SPHINX FIXED INCOME ARBITRAGE FUND SPC; PLUSFUNDS MANAGED ACCESS FUND SPC LTD.; KENNETH M. KRYS and CHRISTOPHER STRIDE as assignees of claims assigned by MIAMI CHILDREN'S HOSPITAL FOUNDATION, OFI, GREEN & SMITH INVESTMENT MANAGEMENT LLC, THALES FUND MANAGEMENT LLC, KELLNER DILEO & CO., LLC, MARTINGALE ASSET MANAGEMENT LP, LONGACRE FUND MANAGEMENT LLC, ARNHOLD & S. BLEICHROEDER ADVISERS LLC, PICTET & CIE, RGA AMERICA REINSURANCE COMPANY, DEUTSCHE BANK (SUISSE) SA, ARAB MONETARY FUND, HANSARD INTERNATIONAL LTD., CONCORDIA ADVISORS LLC, GABELLI SECURITIES, INC., CITCO GLOBAL CUSTODY; and JAMES P. SINCLAIR as Trustee of the SPHINX TRUST,



**08 CV 3086**  
08 Civ. \_\_\_\_\_

**RULE 7.1 CORPORATE  
DISCLOSURE  
STATEMENT OF  
DEFENDANT  
BANK OF AMERICA  
SECURITIES LLC**

Plaintiffs, :

-against- :

CHRISTOPHER SUGRUE; MARK  
KAVANAGH; BRIAN OWENS; :  
PRICEWATERHOUSECOOPERS L.L.P.; MARI  
FERRIS; PRICEWATERHOUSECOOPERS :  
CAYMAN ISLANDS; GIBSON, DUNN &  
CRUTCHER LLP; REFCO ALTERNATIVE :  
INVESTMENTS LLC; GRANT THORNTON :  
LLP; MARK RAMLER; ERNST & YOUNG U.S. :  
LLP; MAYER BROWN LLP f/k/a MAYER :  
BROWN ROWE & MAW LLP; JOSEPH :  
COLLINS; EDWARD S. BEST; PAUL KOURY; :  
PHILLIP R. BENNETT; ROBERT C. TROSTEN; :  
TONE GRANT; SANTO MAGGIO; THOMAS :  
HACKL; DENNIS KLEJNA; BAWAG P.S.K. :  
BANK FUR ARBEIT UND WIRTSCHAFT UND :  
OSTERREICHISCHE POSTPARKASSE :  
AKTIENGESELLSCHAFT; JP MORGAN :  
CHASE & CO.; :  
CREDIT SUISSE SECURITIES :  
(USA) LLC f/k/a CREDIT SUISSE FIRST :  
BOSTON LLC; BANC OF AMERICA :  
SECURITIES LLC; THOMAS H. LEE :  
PARTNERS, L.P.; THOMAS H. LEE :  
ADVISORS, LLC; THL MANAGERS V, LLC; :  
THL EQUITY ADVISORS V, L.P.; THOMAS H. :  
LEE EQUITY FUND V, L.P.; THOMAS H. LEE :  
PARALLEL FUND V, L.P.; THOMAS H. LEE :  
EQUITY (CAYMAN) FUND V, L.P.; THOMAS :  
H. LEE INVESTORS LIMITED PARTNERSHIP; :  
1997 THOMAS H. LEE NOMINEE TRUST; :  
THOMAS H. LEE; DAVID V. HARKINS; :  
SCOTT L. JAECKEL; SCOTT A. SCHOEN; :  
WILLIAM T. PIGOTT; LIBERTY CORNER :  
CAPITAL STRATEGIES, LLC; EMF :  
FINANCIAL PRODUCTS LLC; EMF CORE :  
FUND LTD.; DELTA FLYER FUND LLC; ERIC :  
M. FLANAGAN; INGRAM MICRO, INC.; CIM :  
VENTURES, INC.; BECKENHAM TRADING :  
CO., INC.; ANDREW KRIEGER; COAST :

ASSET MANAGEMENT, LLC, f/k/a COAST :  
ASSET MANAGEMENT LP; CS LAND :  
MANAGEMENT LLC; CHRISTOPHER :  
PETTIT; and REFCO GROUP HOLDINGS, :  
INC.; and REFCO ASSOCIATES, INC., :  
Defendants. :  
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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Bank of America Securities  
LLC ("BOA"), by its undersigned counsel, files this corporate disclosure statement.

BOA is an indirect subsidiary of Bank of America Corporation, a publicly held corporation.

There is no other publicly held corporation that owns 10% or more of BOA's stock.

Dated: March 26, 2008

Respectfully Submitted,

WILMER CUTLER PICKERING  
HALE AND DORR LLP

By:

  
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